

**PATIENT REGISTRATION**

ID: \_\_\_\_\_ Chart ID: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Patient Is:  Policy Holder Preferred Name: \_\_\_\_\_  
 Responsible Party

Responsible Party (if someone other than the patient)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_  
 Responsible Party is also a Policy Holder for Patient  Primary Insurance Policy Holder  Secondary Insurance Policy Holder

Patient Information

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City: \_\_\_\_\_ State / Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Sex:  Male  Female Marital Status:  Married  Single  Divorced  Separated  Widowed  
Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Soc. Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_  
E-mail: \_\_\_\_\_  I would like to receive correspondences via e-mail.

Section 2

Employment Status:  Full Time  Part Time  Retired  
Student Status:  Full Time  Part Time  
Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_  
Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_  
Carrier ID: \_\_\_\_\_ Pref. Hyg.: \_\_\_\_\_

Section 3

EMERGENCY CONTACT:: \_\_\_\_\_  
EMERGENCY #:: \_\_\_\_\_  
Credit Card #: \_\_\_\_\_  
Expiration Date: \_\_\_\_\_  
CareCredit Acct.#: \_\_\_\_\_

Primary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City,State,Zip: \_\_\_\_\_ City,State,Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ .00 Rem. Deduct: \_\_\_\_\_ .00

Secondary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City,State,Zip: \_\_\_\_\_ City,State,Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ .00 Rem. Deduct: \_\_\_\_\_ .00

## MEDICAL HISTORY

Patient Name \_\_\_\_\_

Sex \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ DOB/Age \_\_\_\_\_

1. Do You have current health **problems?** Yes No  
 2. Are you now under a physician's care? Yes No  
 If yes, for what condition? \_\_\_\_\_  
 3. Name and Phone Number of your Physician \_\_\_\_\_  
 4. What Medications are you currently taking? \_\_\_\_\_  
 5. Have you ever taken **Fen-Phen-Redux?** Yes No  
 6. Have you ever taken **Bisphosphonates** such as Fosamax ,Boniva, Actonel, Prolia and Xgeva? Yes No  
 7. Have you been hospitalized or had serious illness within the past 5 years? Yes No  
 If yes, reason \_\_\_\_\_

### **ALLERGIES**

### **NOTES:**

Local Anesthetics	Yes	No
Antibiotics	Yes	No
Latex ( Balloons, gloves, bandaids, etc. )	Yes	No
Aspirin	Yes	No
Iodine	Yes	No
Codeine or other narcotics	Yes	No
Other Allergies	Yes	No

### **Check YES or NO if you have or have had the following:**

AIDS/HIV positive	Yes	No	Jaw Pain	Yes	No
Anaphylaxis	Yes	No	Kidney Disease	Yes	No
Anemia	Yes	No	Liver Disease	Yes	No
Arthritis ( Rheumatism )	Yes	No	Mitral Valve Prolapse	Yes	No
Artificial Heart Valves	Yes	No	Nervous Problems	Yes	No
Artificial Joints	Yes	No	Pacemaker/ Heart Surgery	Yes	No
Asthma	Yes	No	Psychiatric Care	Yes	No
Atopic ( Allergy Prone )	Yes	No	Rapid Weight Gain/Loss	Yes	No
Back Problems	Yes	No	Radiation Treatment	Yes	No
Blood Disease	Yes	No	Rheumatic/Scarlet Fever	Yes	No
Cancer	Yes	No	Shingles	Yes	No
Chemical Dependency	Yes	No	Shortness of Breath	Yes	No
Chemotherapy	Yes	No	Skin Rash	Yes	No
Circulatory Problems	Yes	No	Spina Bifida	Yes	No
Cortisone Treatments	Yes	No	Stroke	Yes	No
Cough ( Persistent )	Yes	No	Surgical Implant	Yes	No
Cough Up Blood	Yes	No	Swelling of Feet or Ankles	Yes	No
Diabetes	Yes	No	Thyroid Disease or Problems	Yes	No
Epilepsy	Yes	No	Tobacco Habit	Yes	No
Fainting	Yes	No	Tonsillitis	Yes	No
Food Allergies	Yes	No	Tuberculosis	Yes	No
Glaucoma	Yes	No	Ulcer/Colitis	Yes	No
Heart Murmur	Yes	No	Venereal Disease	Yes	No
Heart Problems ( describe )	Yes	No			
Hemophilia	Yes	No			
Herpes	Yes	No			
Hepatitis	Yes	No			
High Blood Pressure	Yes	No			

Patient Sig. \_\_\_\_\_ Date \_\_\_\_\_ Doctor Sig. \_\_\_\_\_

# Patient Preferences

Patient: \_\_\_\_\_

Date: \_\_\_\_\_

**Briefly tell us how you feel about your teeth, your smile, and your dental expectations.**

1. What are your expectations from this office? \_\_\_\_\_  
\_\_\_\_\_

2. Would you like to learn how you can have all of your teeth for the rest of your life?  yes  no

3. If you are already missing some teeth, would you like to learn how you can avoid having full dentures?  yes  no

4. Do you like your smile?  yes  no

5. If the answer is NO, what don't you like and what changes would you like to see? \_\_\_\_\_  
\_\_\_\_\_

6. If you feel that your teeth have yellowed, or are not white enough, would you like to learn about tooth whitening?  yes  no

7. Are you interested in an overall cosmetic dental evaluation?  yes  no

8. If you are contemplating a dental cosmetic change, what is most important to you?  
\_\_\_\_\_  
\_\_\_\_\_

9. Are you aware of anything that might prevent you from having either basic or cosmetic dental treatment?  yes  no

10. Have all your past dental office experiences been positive?  yes  no  
If NO, please explain: \_\_\_\_\_

11. Is there anything in particular that you would like us to always do for you?  yes  no  
If YES, please explain: \_\_\_\_\_

12. Is there anything in particular that you would like us never to do?  yes  no  
If YES, please explain: \_\_\_\_\_

13. Do you have any dental concerns not listed here that you would like to bring to our attention?  yes  no  
If YES, please explain: \_\_\_\_\_

**Thank you for taking the time to complete this form!**

Patient \_\_\_\_\_

## FINANCIAL / INSURANCE GUIDELINES

We believe that all patients deserve, from us, the very best dental care we can provide. Further, we believe that everyone benefits when definite financial arrangements are clear and agreed on before treatment is started. We would like to share with you our payment guidelines and methods of payment available. Please let us know which financial options works best for you.

### \* **CASH OR CHECK**

Receive a 5% bookkeeping courtesy by paying your appointment with cash or check only. We accept cash, check, Mastercard, Visa, Discover, and American Express to allow you the most convenience in taking care of your account.

### \* **MONTHLY PAYMENT OPTION**

We've made special arrangements with a third party financing company to allow you to complete your dental treatment with comfortable monthly payments. CareCredit information will be provided and one of our team members will be happy to assist you and explain how the program works.

We require payment in full for all dental services to be rendered on that day. We can prioritize treatment, so those patients who do not have dental benefits and are on a tight budget can still complete their dental work by spreading appointments over several months. We are happy to discuss this option with you. Please be aware that there are situations where this option may not be available depending on your particular dental conditions and needs.

### \* **REGARDING INSURANCE**

As a courtesy to you, we will file your insurance for you. Please keep in mind that if your insurance will cover a portion of your treatment, this benefit will be paid and mailed **DIRECTLY TO YOU**. Any questions or concerns with your insurance company will be between you and them. Our office will be happy to provide you with the information you may need if the situation arises. I understand that I am fully responsible for any and all charges remaining on my account if and when my insurance company has reimbursed me directly. I have read and fully understand the above policy. I realize that I am financially responsible for all charges whether they are covered by my insurance or not.

\* **CANCELLATION POLICY:** All cancellations within 24 hours of appointment immediately receive a cancellation charge of \$75. **We do require confirmation of all hygiene appointments.** If appointments are not confirmed with this office within **ONE WEEK** of the schedule appointment, the appointment will be removed from the schedule and you will be on a short-call list unless you call to reschedule. This is acknowledged by my initials below.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

**NOTICE OF PRIVACY PRACTICES RELEASE**

**R. David Brumbaugh, DDS**  
**8222 Douglas Avenue, Suite 580**  
**Dallas, TX 75225**  
**214.369.5159 (O)**  
**214.520.8922 (F)**  
**info@drdavidbrumbaugh.com**

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**AUTHORIZATION FOR RELEASE OF IDENTIFYING HEALTH INFORMATION**

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Patient Name \_\_\_\_\_ Patient Date of Birth: \_\_\_\_\_

I, \_\_\_\_\_ authorize the professional office of my dentist named above to release health information identifying me [including if applicable, information about HIV infection or AIDS, information about substance abuse treatment, and information about mental health services] under the following terms and conditions:

1. Detailed description of the information to be released:
2. To whom may the information be released [name(s) or class(es) of recipients]:
3. The purpose(s) for the release (if the authorization is initiated by the individual, it is permissible to state "at the request of the individual" as the purpose, if desired by the individual):
4. Expiration date or event relating to the individual or purpose for the release:

It is completely your decision whether or not to sign this authorization form. We cannot refuse to treat you if you choose not to sign this authorization.

If you sign this authorization, you can revoke it later. The only exception to your right to revoke is if we have already acted in reliance upon the authorization. If you want to revoke your authorization, send us a written or electronic note telling us that your authorization is revoked. Send this note to the office contact person listed at the top of this form.

When your health information is disclosed as provided in this authorization, the recipient often has no legal duty to protect its confidentiality. In many cases, the recipient may re-disclose the information as he/she wishes. Sometimes, state or federal law changes this possibility.

We may receive direct or indirect remuneration from a third party for disclosing your identifiable health information in accordance with this authorization.

**I HAVE READ AND UNDERSTAND THIS FORM. I AM SIGNING IT VOLUNTARILY. I AUTHORIZE THE DISCLOSURE OF MY HEALTH INFORMATION AS DESCRIBED IN THIS FORM.**

DATED \_\_\_\_\_ PATIENT SIGNATURE \_\_\_\_\_

# R. David Brumbaugh, D.D.S.

Restorative and  
Cosmetic Dentistry

## Sleep Screening Questionnaires

Please answer the questions below to help us assess for possible obstructive sleep apnea (OSA), a condition in which your breathing pauses or stops for periods of time while you sleep. Sleep apnea can increase your risk for many health conditions. It can also increase your risk for breathing problems after surgery.

Name \_\_\_\_\_ Date \_\_\_\_\_  
DOB \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| Have you ever been diagnosed with OSA?                      | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you currently being treated for OSA?                    | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you aware of a family history of OSA?                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you aware of clenching or grinding your teeth at night? | <input type="checkbox"/> | <input type="checkbox"/> |

## ESS: Epworth Sleepiness Scale

How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired?

- |                                      |  |
|--------------------------------------|--|
| 0 = I would never doze               | 2 = I have a moderate chance of dozing |
| 1 = I have a slight chance of dozing | 3 = I have a high chance of dozing     |

- | Situation   | Chance of Dozing |
|---|------------------|
| 1. Sitting and reading  | _____            |
| 2. Watching TV  | _____            |
| 3. Sitting inactive in a public place (e.g. a theatre or a meeting) | _____            |
| 4. As a passenger in a car for an hour without a break              | _____            |
| 5. Lying down to rest in the afternoon when circumstances permit    | _____            |
| 6. Sitting and talking to someone                                   | _____            |
| 7. Sitting quietly in a lunch without alcohol                       | _____            |
| 8. In a car while stopped for a few minutes in traffic              | _____            |

## STOP - BANG

- |                |  | Yes                      | No                       |
|----------------|--|--------------------------|--------------------------|
| 1. Snore       | Do you snore loudly? (Louder than talking or loud enough to be heard behind a closed door?)                              | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Tired       | Do you often feel tired, fatigued or sleepy during daytime?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Obstruction | Has anyone observed you stop breathing during your sleep?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Pressure    | Do you have or are you being treated for high blood pressure?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. BMI         | Is your body mass index greater than 28?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Age         | Are you 50 years old or older?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Neck        | Males: Is your neck circumference greater than 17 inches?<br>Females: Is your neck circumference greater than 16 inches? | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Gender      | Are you a male?  | <input type="checkbox"/> | <input type="checkbox"/> |

\_\_\_\_\_  
Patient Signature

Adapted from [www.EpworthSleepinessScale.com](http://www.EpworthSleepinessScale.com) and Chung F, et. al Anesthesiology 2008; 108(5):812-821.  
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